



INTRODUCING A NEW COLLABORATIVE PROGRAM BETWEEN KING'S UNIVERSITY COLLEGE & FANSHAWE COLLEGE



FINANCE & WEALTH MANAGEMENT

THE PROGRAM

The Finance & Wealth Management program is a 4-year collaborative program offered by King's and Fanshawe. Successful graduates of the program will receive a Bachelor of Arts - Finance (3 year) degree from Western University, and a Business - Finance (2 year) diploma from Fanshawe College. In addition, the primary educational components of:

- Personal Financial Planner® (PFP®)1,
- Qualified Associate Financial Planner™ (QAFP™)2, and
- Certified Financial Planner® (CFP®)3 certification can be completed, as well as preparation to write industry licensing exams such as Investment Funds In Canada, Canadian Securities Course® (CSC®), and Life License Qualification Program (LLQP) which will further enhance career opportunities.



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PROGRAM COURSE REQUIREMENTS AT KING'S & FANSHAWE

Students complete their course work at alternating campuses until the fourth year when they complete one semester at King's and one semester at Fanshawe. Students in the Finance & Wealth Management program may apply to participate in co-op opportunities available through Fanshawe College. This participation would extend the length of program outlined in the agreement should they opt for the additional two work terms required to complete the co-op program. Participation in the co-op program is not guaranteed.

HOW TO APPLY

First-year students apply to the Finance & Wealth Management program via OUAC, within the Social Science program at King's (OUAC code EKO) and must meet the following admission requirements:

- Achieved a minimum overall high school average of 80% (calculated on the top 6U/M grade 12 courses, including pre-requisites)
- Completed MCV4U or equivalent with a minimum final grade of 60%
- Admission to the program is competitive, and possession of the minimum requirements does not guarantee admission

Finance & Wealth Management is available for full-time registration only.

Once accepted into the program, students will alternate between the two institutions:

Year 1 - King's, Year 2 - Fanshawe, Year 3 - King's and Year 4 - King's, 1st semester/Fanshawe, 2nd semester.

For more information, email kings@uwo.ca.

PROGRAM YEAR	INSTITUTION	COURSE CODE	COURSE NAME	CREDITS
1	King's	Economics 1021A	Principles of Microeconomics	0.5
1	King's	Math 1229A	Methods of Matrix Algebra	0.5
1	King's	Business 1220E	Introduction to Business	1.0
1	King's	Economics 1022B	Principles of Macroeconomics	0.5
1	King's	Math 1225A/B or Math 1230B	Methods of Calculus or Calculus for the Social Sciences	0.5
1	King's	ELECTIVE	Category B (Arts) Credit	1.0
1	King's	ELECTIVE	Elective (1000 level)	1.0

PROGRAM YEAR	INSTITUTION	COURSE CODE	COURSE NAME	CREDITS
2	Fanshawe	FINA1062 OR FINA-6026	Financial Planning	0.5
			Professional Finance Planning (ONLINE)	0.5
2	Fanshawe	FINA-1069 OR FINA-6008	Retirement Planning 1	0.5
			Professional Retirement Planning (ONLINE)	0.5
2	Fanshawe	FINA-3032	Investment in Canada	0.5
2	Fanshawe	INSR-3014	Life & Health Insurance Planning	0.5
2	Fanshawe	MATH-1057 OR MATH-1175	Math of Finance	0.5
			Financial Math	0.5
2	Fanshawe	MGMT-3107	Meetings & Presentations - Finance	0.5
2	Fanshawe	MKTG-1012	Introduction to Marketing	0.5
2	Fanshawe	COMM-3020	Business Communications	0.5
2	Fanshawe	FINA-1053	Mutual Funds in Canada	0.5
2	Fanshawe	FINA 1040	Consumer Credit	0.5
2	Fanshawe	ELECTIVE	General Education Elective	0.5

PROGRAM YEAR	INSTITUTION	COURSE CODE	COURSE NAME	CREDITS
3	King's	Economics 2220A	Intermediate Macroeconomics I	0.5
3	King's	Economics 2222A	Econometrics 1	0.5
3	King's	MOS 2227A	Introduction to Financial Accounting	0.5
3	King's	ACTURSCI 2052A	Actuarial Sciences	0.5
3	King's	Economics 2221B	Intermediate Macroeconomics II	0.5
3	King's	MOS 3310A	Finance for MOS	0.5
3	King's	Economics 3372B	Intermediate Financial Economics	0.5
3	King's	Economics 2223B	Econometrics 2	0.5
3	King's	2XXXE	Senior Essay Course (2000 level or above)	1.0

PROGRAM YEAR	SEMESTER 1: King's	CREDITS	SEMESTER 2: Fanshawe	CREDIT
4	MOS 3312A: Derivatives Securities for MOS	0.5	FINA3036: Comp. Financial Plan	0.5
	Two from: Economic 3370A/ Economics 3385A/ Economics 3386A	1.0	FINA3041: Portfolio Management	0.5
	Elective at or above 2XXXA level	0.5	FINA5012: Tax Planning	0.5
			FINA-5011: Trust & Estate Planning	0.5
			MGMT3059: Strategic Client Engagement	0.5
			LAWS3063: Business Law	0.5