



# INTRODUCING A NEW COLLABORATIVE PROGRAM BETWEEN KING'S UNIVERSITY COLLEGE & FANSHAWE COLLEGE



## FINANCE & WEALTH MANAGEMENT

### THE PROGRAM

The Finance & Wealth Management program is a 4-year collaborative program offered by King's and Fanshawe. Successful graduates of the program will receive a Bachelor of Arts - Finance (3 year) degree from Western University, and a Business - Finance (2 year) diploma from Fanshawe College. In addition, the primary educational components of:

Personal Financial Planner® (PFP®)<sup>1</sup>,  
Qualified Associate Financial Planner™ (QAFP™)<sup>2</sup>, and  
Certified Financial Planner® (CFP®)<sup>3</sup> certification can be completed, as well as preparation to write industry licensing exams such as Investment Funds In Canada, Canadian Securities Course® (CSC®), and Life License Qualification Program (LLQP) which will further enhance career opportunities.

### PROGRAM COURSE REQUIREMENTS AT KING'S & FANSHAWE

Students complete their course work at alternating campuses until the fourth year when they complete one semester at King's and one semester at Fanshawe. Students in the Finance & Wealth Management program may apply to participate in co-op opportunities available through Fanshawe College. This participation would extend the length of program outlined in the agreement should they opt for the additional two work terms required to complete the co-op program. Participation in the co-op program is not guaranteed.

### HOW TO APPLY

First-year students apply to the Finance & Wealth Management program via OUAC, within the Social Science program at King's (OUAC code EKO) and must meet the following admission requirements:

- Achieved a minimum overall high school average of 80% (calculated on the top 6U/M grade 12 courses, including pre-requisites)
- Completed MCV4U or equivalent with a minimum final grade of 60%
- Admission to the program is competitive, and possession of the minimum requirements does not guarantee admission

Finance & Wealth Management is available for full-time registration only.

Once accepted into the program, students will alternate between the two institutions: Year 1 - King's, Year 2 - Fanshawe, Year 3 - King's and Year 4 - Fanshawe, 1st semester/King's, 2nd semester.

For more information, email [kings@uwo.ca](mailto:kings@uwo.ca).



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PROGRAM YEAR	INSTITUTION	COURSE CODE	COURSE NAME	CREDITS
1	King's	Economics 1021A	Principles of Microeconomics	0.5
1	King's	Math 1229A	Methods of Matrix Algebra	0.5
1	King's	Business 1220E	Introduction to Business	1.0
1	King's	Economics 1022B	Principles of Macroeconomics	0.5
1	King's	Math 1225A/B or Math 1230B	Methods of Calculus or Calculus for the Social Sciences	0.5
1	King's	ELECTIVE	Category B (Arts) Credit	1.0
1	King's	ELECTIVE	Elective (1000 level)	1.0

PROGRAM YEAR	INSTITUTION	COURSE CODE	COURSE NAME	CREDITS
2	Fanshawe	WRIT1032/34	Reason and Writing	0.5
2	Fanshawe	BUSI1068	Effective Meetings & Presentations	0.5
2	Fanshawe	FINA1062	Financial Planning	0.5
2	Fanshawe	FINA1053	Mutual Funds in Canada	0.5
2	Fanshawe	MKTG1012	Introduction to Marketing	0.5
2	Fanshawe	MATH1057	Math of Finance	0.5
2	Fanshawe	COMM3020	Business Communications	0.5
2	Fanshawe	INSR3014	Life & Health Insurance Planning	0.5
2	Fanshawe	FINA3032	Investment in Canada	0.5
2	Fanshawe	FINA1013	Retirement Planning	0.5
2	Fanshawe	FINA1025	Individual Taxation	0.5
2	Fanshawe	FINA 1040	Consumer Credit	0.5

PROGRAM YEAR	INSTITUTION	COURSE CODE	COURSE NAME	CREDITS
3	King's	Economics 2220A	Intermediate Macroeconomics I	0.5
3	King's	Economics 2222A	Econometrics 1	0.5
3	King's	Business 2257	Accounting & Business Analysis	1.0
3	King's	ACTURSCI 2053	Actuarial Sciences	1.0
3	King's	Economics 2221B	Intermediate Macroeconomics II	0.5
3	King's	Economics 2223B	Econometrics 2	0.5
3	King's	2XXXE	Senior Essay Course (2000 level or above)	1.0

PROGRAM YEAR	SEMESTER 1: Fanshawe	SEMESTER 2: King's
4	<ul style="list-style-type: none"> <li>FINA3036: Comp. Financial Plan (0.5 credit)</li> <li>FINA3041: Portfolio Management (0.5 credit)</li> <li>FINA3030: Tax Planning (0.5 credit)</li> <li>FINA1012: Risk Management &amp; Estate Planning (0.5 credit)</li> <li>MGMT3059: Strategic Client Engagement (0.5 credit)</li> <li>LAWS3063: Business Law (0.5 credit)</li> </ul>	<ul style="list-style-type: none"> <li>MOS 3310B: Finance for MOS (0.5 credit)</li> <li>MOS 3312B: Derivatives Securities for MOS (0.5 credit)</li> <li>Economic 3370B: International Finance (0.5 credit)</li> <li>Elective at or above 2XXXB level (0.5 credit)</li> </ul>